

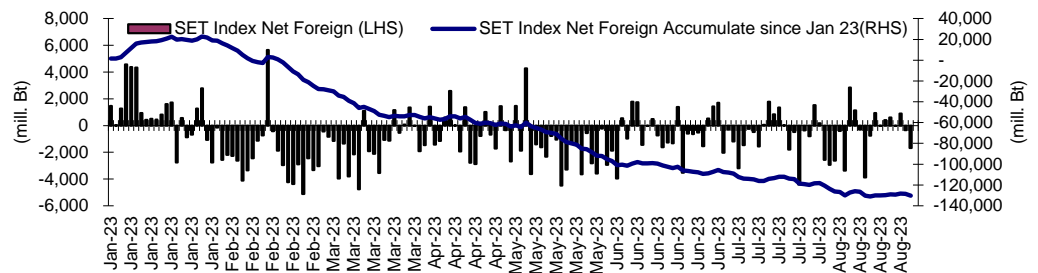
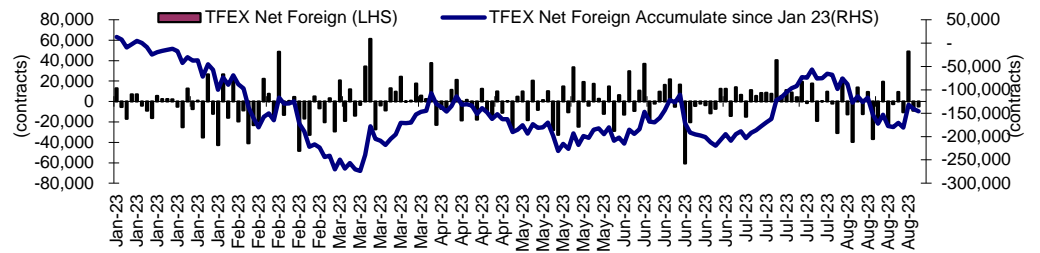
Fund Flow

Foreign Portfolio Investment in Equities (Asia ex. Japan)

	As at	Day	WTD Net	MTD Net	YTD Net
					Unit : US\$ mn
India	25-Aug	-206.5	2.7	1,177.2	16,482.7
Indonesia	25-Aug	-33.5	-176.7	-1,180.2	91.5
Malaysia	24-Aug	-6.1	-44.7	35.4	-580.7
Philippines	25-Aug	-11.6	-30.0	-88.0	-221.8
South Korea	29-Aug	-103.6	-33.7	-983.7	7,588.1
Sri Lanka	28-Aug	-0.4	-0.4	6.2	15.1
Taiwan	28-Aug	-148.2	-148.2	-4,837.4	3,416.3
Thailand	28-Aug	-43.4	-43.4	-365.8	-3,834.1
Vietnam	25-Aug	-33.7	-64.7	-110.4	-165.4

Source: Bloomberg

Net Foreign



Indicators to watch

	Last	Previous	% chg	1W Prior	1M Prior	Remark
VIX Index	15.08	15.68	-3.8%	-12.0%	10.6%	+
Ted Spread	0.18	0.21	-13.3%	-11.6%	-20.1%	+
TTF (Thai Trust Fund)	11.27	11.25	0.2%	0.4%	6.1%	+
U.S.Dollar Index	103.98	104.18	-0.2%	0.6%	2.2%	+
U.S.Bond Yield	4.19	4.25	-1.5%	-1.7%	6.0%	-
US Coal Index	7.5	6.87	9.2%	39.9%	58.2%	+
Emerging Asia Index (MXMS)	520.64	517.21	0.7%	1.9%	-6.9%	+

Source: Bloomberg, Aspen