

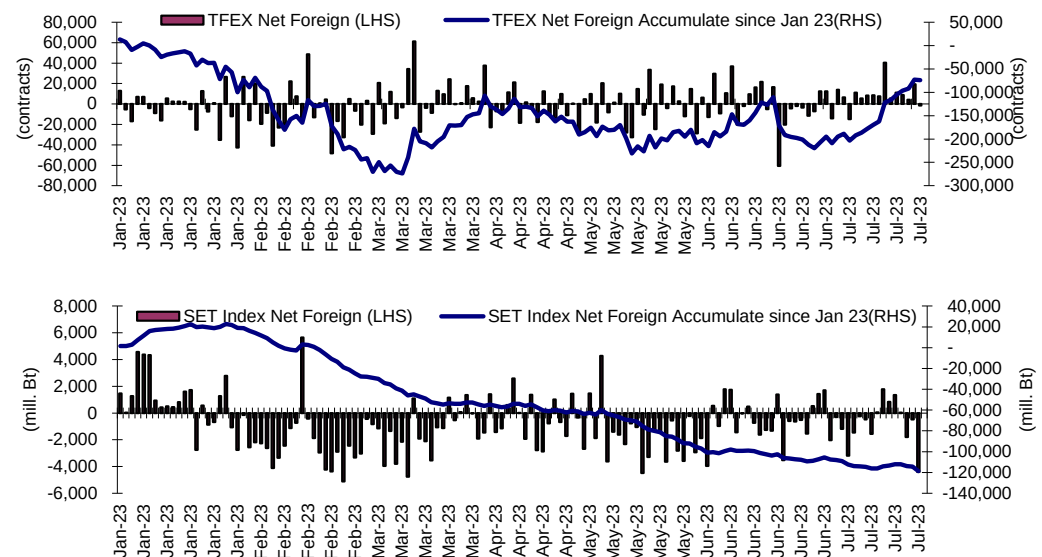
Fund Flow

Foreign Portfolio Investment in Equities (Asia ex. Japan)

	As at	Day	WTD Net	MTD Net	YTD Net
Unit : US\$ mn					
India	21-Jul	-171.3	1,030.8	3,718.8	14,884.8
Indonesia	24-Jul	6.1	6.1	267.4	1,357.6
Malaysia	21-Jul	13.5	39.3	110.7	-818.6
Philippines	24-Jul	2.4	2.4	60.3	-407.1
South Korea	25-Jul	-466.4	-517.2	691.5	8,635.8
Sri Lanka	24-Jul	0.4	0.4	3.5	5.5
Taiwan	24-Jul	-702.2	-702.2	-3,233.0	8,014.3
Thailand	24-Jul	-126.0	-126.0	-369.4	-3,476.2
Vietnam	24-Jul	-14.0	-14.0	-73.0	-104.8

Source: Bloomberg

Net Foreign



Indicators to watch

	Last	Previous	% chg	1W Prior	1M Prior	Remark
VIX Index	13.91	13.60	2.3%	3.2%	-2.4%	-
Ted Spread	0.20	0.21	-4.5%	6.8%	-5.8%	+
TTF (Thai Trust Fund)	11.27	11.25	0.2%	0.4%	6.1%	+
U.S.Dollar Index	101.38	101.06	0.3%	1.4%	-1.0%	-
U.S.Bond Yield	3.87	3.85	0.6%	1.0%	2.2%	+
US Coal Index	7.5	6.87	9.2%	39.9%	58.2%	+
Emerging Asia Index (MXMS)	538.31	540.49	-0.4%	-2.2%	1.8%	-

Source: Bloomberg, Aspen