



Daily View

Top Picks

Daily Picks	ราคาพื้นฐาน
TIDLOR	30.00
TOA	40.00

Asset Allocation : May 2023 outlook

Weight (%)	KS Recommendation				
	UW	SUW	N	SOW	OW
Cash					
Fixed income					
Gov Bond					
Corp Bond					
Equity					
US					
EU					
Japan					
China					
India					
Thailand					
Alternative					
Gold					
Global Property/REITs					

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Strategist

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Kasikorn Securities PCL

ตลาดตลาดหุ้นไทยแกว่งตัวในกรอบ 1,520-1,555 จุด จับตาการเจรจาขยายเขตแดนหนี้สหรัฐและความคืบหน้าการจัดตั้งรัฐบาลของไทย กลยุทธ์เน้นหุ้นกลาง-เล็ก หุ้นแนะนำวันนี้ TIDLOR, TOA

สรุปภาวะตลาดเมื่อวันวานนี้ ต่างประเทศ: ดัชนี DJIA -0.77%, S&P 500 -0.73%, และ NASDAQ -0.61% โดย Sector ที่ outperform ใน S&P500 ได้แก่ energy (+0.52%), Communication discretionary (-0.23%), Consumer services (-0.60%) ส่วน Sector ที่ underperform ได้แก่ Real estate (-2.21%), Financials (-1.31%), Industrials (-1.27%).

ในประเทศไทย: SET Index +1.67pts. หรือ +0.11% อยู่ที่ 1,536.51 หนุนโดย TIDLOR (+4.95%), BLA (+3.92%), CENTEL (+3.00%), PLANB (+2.87%) ขณะที่ตัวที่ปรับตัวแยกกว่าตลาดได้แก่ CBG (-3.96%), SJWD (-3.28%), JMT (-2.92%), KEX (-2.86%) เป็นต้น

แนวโน้มตลาดหุ้นในประเทศ: ประเมินตลาดหุ้นไทยยังคงแกว่งตัวในกรอบ 1,520-1,555 จุด หลังการเจรจาเขตแดนหนี้ของสหรัฐฯยังไม่ได้ข้อยุติ ส่งผลให้ดัชนีค่าเงินดอลลาร์ปรับสูงขึ้นในรอบ 2 เดือนที่ราว 103.875 ขณะที่ปัจจัยภายในประเทศมาจากความไม่แน่นอนทางการเมือง ความคืบหน้าการจัดตั้งรัฐบาล โดยการหาเสียงเพื่อโหวตนายกรัฐมนตรียังมี นักลงทุนต่างชาติยังขายสุทธิต่อเนื่อง แต่ชะลอแรงขายออกมาโดยวานนี้ขายสุทธิเพียง 539.77 ล้านบาท แต่มีการเข้าซื้อสัญญาฟิวเจอร์ ดัชนี SET50 สหติ 17,310 สัญญา

ประเด็นสำคัญที่เป็นกระแสในช่วงนี้และมีผลกระทบต่อการลงทุน:

- 1.) การหารือล่าสุดระหว่างประธานาธิบดี โจ ไบเดน ผู้นำสหรัฐ และนายเควิน แมคคาร์ที ประธานสภาผู้แทนราษฎรสหรัฐ ยังคงไม่สามารถบรรลุข้อตกลงได้อย่างใด คาดว่าทั้งสองฝ่ายจะพักการเจรจาในช่วงสัปดาห์นี้ เนื่องจากวันจันทร์ที่ 29 พ.ค.จะเป็นวัน Memorial Day ซึ่งเป็นวันหยุดของสหรัฐ และจะทำให้จำนวนวันเจรจาลดน้อยลงจนถึงเส้นตายในวันที่ 1 มิ.ย. หากทำเนียบขาวและสภาองเกรสไม่สามารถบรรลุข้อตกลงเกี่ยวกับการเพิ่มเขตแดนหนี้ภายในวันที่ 1 มิ.ย. ก็อาจส่งผลให้สหรัฐเผชิญกับการผิดนัดชำระหนี้ครั้งประวัติศาสตร์
- 2.) ดัชนี CBOE Volatility Index (VIX) ซึ่งเป็นมาตรวัดความวิตกกังวลของนักลงทุนในตลาดหุ้นสหรัฐ พุ่งขึ้นเหนือระดับ 20 ในวันนี้ เป็นครั้งแรกนับตั้งแต่วันที่ 4 พ.ค. ท่ามกลางความกังวลเกี่ยวกับการผิดนัดชำระหนี้ของสหรัฐ
- 3.) ดัชนีดอลลาร์ ซึ่งเป็นดัชนีวัดความเคลื่อนไหวของดอลลาร์เมื่อเทียบกับสกุลเงินหลัก 6 สกุลในตะกร้าเงิน ฟุ้งและระดับสูงสุดในรอบ 2 เดือน ขณะที่นักลงทุนพากันเข้าซื้อดอลลาร์ในฐานะสกุลเงินปลอดภัย ท่ามกลางความกังวลเกี่ยวกับการผิดนัดชำระหนี้ของสหรัฐ ดัชนีดอลลาร์ ปรับเพิ่มขึ้นสู่ระดับ 103.875 ซึ่งเป็นระดับสูงสุดนับตั้งแต่วันที่ 17 มี.ค.
- 4.) ดัชนี CPI ทั่วไป ของสหราชอาณาจักร ซึ่งรวมหมวดอาหารและพลังงาน ชะลอตัวสู่ระดับ 8.7% ในเดือนเม.ย. เมื่อเทียบรายปี ซึ่งเป็นระดับต่ำสุดนับตั้งแต่เดือนมี.ค.2565 หลังแตะระดับ 10.1% ในเดือนมี.ค. ในขณะที่หากเทียบรายเดือนปรับตัวขึ้น 1.2% สูงกว่าที่เดือนก่อนที่ 0.8%

Theme การลงทุนสัปดาห์นี้

เลือกหุ้น K ขาลง ที่ได้ประโยชน์จากนโยบายกระจายรายได้ของพรรคก้าวไกล/อัดฉีดเงินลงระบบของเพื่อไทย ได้แก่ AEONTS (ราคาพื้นฐาน 208 บาท), NCAP (ราคาพื้นฐาน 5.10 บาท) AURA (ราคาพื้นฐาน 19.34 บาท) TTB (ราคาพื้นฐาน 1.73 บาท) เป็นต้น

หุ้นแนะนำวันนี้

Top pick: TIDLOR (ราคาพื้นฐาน 30.00 บาท) เราเพิ่มคำแนะนำสำหรับ TIDLOR จาก "ถือ" เป็น "ซื้อ" และเพิ่มราคาเป้าหมายเป็น 30 บาท จาก 24 บาท จาก 1) การปรับเพิ่มสมมติฐานกำไรปี 2566-2568 ขึ้น 2-5% เพื่อสะท้อนแนวโน้ม credit cost ที่ลดลง 2) การเพิ่มเป้า PBV ระยะยาวเป็น 2.63 เท่า จาก 2.53 เท่า เพื่อสะท้อนแนวโน้มอัตราส่วนผลตอบแทนต่อส่วนของผู้ถือหุ้น (ROE) ที่ปรับดีขึ้นเล็กน้อย

TOA (ราคาพื้นฐาน 40.00 บาท) คงคำแนะนำ "ซื้อ" เพิ่มราคาเป้าหมายจาก 38 บาทเป็น 40 บาท เพื่อสะท้อนการปรับประมาณการกำไรสุทธิปี 2566-68 ขึ้น 4-11% เป็น 2.3 พันลบ./2.5 พันลบ./2.6 พันลบ. เพื่อสะท้อนสมมติฐาน GPM ที่สูงขึ้น และการปรับพื้นฐานการประเมินมูลค่าหุ้นจากปี 2566 ไปเป็นกลางปี 2567 ราคาเป้าหมายของเราอิงตามเป้า PER ล่วงหน้า 12 เดือน ที่ 32 เท่า หรือเท่ากับ +0.5SD สูงกว่าค่าเฉลี่ยย้อนหลัง 5 ปี

รายงานตัวเลขเศรษฐกิจ: วันพฤหัสบดี ติดตาม FOMC minute ตัวเลข GfK Consumer Confidence เดือน มี.ย. คาดที่ -24 จุด (จากเดือนก่อนหน้าที่ -25.7 จุด) ตัวเลข Us Jobless claim รายสัปดาห์ คาด 250K (จากสัปดาห์ก่อนหน้า 242K) ตัวเลข Pending home sale เดือน เม.ย. คาด -19% YoY วันศุกร์ ติดตาม ตัวเลข Retail sale ของอังกฤษ เดือน เม.ย. คาดที่ +0.4% MoM ตัวเลข US Core PCE เดือน เม.ย. คาดที่ +0.3% MoM ตัวเลข US Durable goods order เดือน เม.ย. คาดที่ -1% MoM ตัวเลข US



Daily Research

Personal spending เดือน เม.ย. คาดที่ +0.4% MoM และตัวเลข US Personal income เดือน เม.ย. คาดที่ +0.4% MoM





Daily Stats

Fund Flows

Foreign net Buy/Sell in regional markets (USDmn)							
	22-May-23	23-May-23	24-May-23	5 Days	30 Days	YTD	2022
Thailand	-42.63	-111.40	-15.57	-298.47	-727.15	-2,508.07	5,960.28
Indonesia	12.18	52.96	49.34	184.06	176.72	1,258.73	4,267.23
Philippine	50.97	-4.49	1.27	48.74	-1.39	-487.17	-1,245.31
India	155.75	38.57	0.00	504.13	4,675.52	2,710.98	-17,016.23
Taiwan	230.33	220.02	-228.73	2,067.89	148.06	7,043.57	-44,007.07
S. Korea	389.19	4.82	-79.47	1,128.08	1,438.97	7,573.14	-9,665.01
Vietnam	-19.99	-25.77	-24.22	-23.79	-73.57	70.34	1,094.12
Total	775.80	174.71	-297.37	3,610.64	5,637.16	15,661.52	-60,611.99

Source : Bloomberg

Trading Activities							
SET (Btmn)	Buy	Sell	Net	5 Days	30 Days	YTD	2022
Institutions	4,925	3,778	1,146	9,440	27,321	31,209	-153,882
Foreign Investors	22,687	23,227	-540	-10,299	-25,579	-86,385	202,694
Local Investors	14,046	14,273	-227	1,530	1,951	60,580	-45,392
Proprietary Trading	2,999	3,379	-379	-671	-3,692	-5,405	-3,420
SET50 Index Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	35,612	36,414	-802	-10,093	14,779	51,202	-22,778
Foreign Investors	85,027	67,717	17,310	43,244	-21,307	-183,300	80,374
Local Investors	118,644	135,152	-16,508	-33,151	6,528	132,098	-57,596
Precious Metal Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	1,463	476	987	1,455	749	-2,375	4,415
Foreign Investors	21,896	16,081	5,815	1,280	-18,208	-5,001	-8,531
Local Investors	11,112	17,914	-6,802	-2,735	17,459	7,376	4,116
Single Stock Futures (# contracts)	Long	Short	Net	5 Days	30 Days	YTD	2022
Institutions	28,891	43,742	-14,851	120,681	200,547	544,762	-31,369
Foreign Investors	6,469	7,337	-868	38,717	24,580	292,970	-22,306
Local Investors	48,380	32,661	15,719	-159,398	-225,127	-837,732	53,675

Bond Trading

Bond Trading : Dealer-Client (Btmn)							
	22-May-23	23-May-23	24-May-23	5 Days	30 Days	YTD	2022
Net Foreign *	-8,583	-3,828	-985	-26,869	36,545	32,698	212,496
Short term	-8,784	-3,019	-579	-23,978	24,851	6,130	145,364
Long term (TTM > 1Y)	201	-808	-406	-2,891	11,694	26,568	67,131
Net Asset Management **	27,950	57,657	6,381	109,950	410,505	1,911,942	3,565,556
Short term	25,983	57,064	4,212	109,384	405,248	1,822,066	3,529,057
Long term (TTM > 1Y)	1,967	593	2,169	566	5,257	89,876	36,500
Total Outright Trading	97,973	125,331	51,679	358,197	1,464,244	6,601,780	14,078,137
Short term	66,171	109,794	27,689	262,172	1,108,940	4,880,794	10,048,624
Long term (TTM > 1Y)	31,802	15,537	23,990	96,025	355,304	1,720,986	4,029,512

Source : Thai BMA

* Top 2 most active investors



Daily Stats

Top Ten Short Sale

Acc % Short Sale Volume Comparing with Main Board	-1 Day	-1 Week	-1 Month	-3 Month
SCC-R	33.63	18.89	8.83	8.60
OSP-R	28.79	24.77	12.99	11.71
QH-R	26.70	9.15	6.85	4.12
INTUCH-R	26.25	19.10	10.64	10.72
BPP-R	25.79	12.92	5.52	4.10
BTS-R	25.24	15.69	13.38	10.27
TRUE-R	24.27	5.40	9.35	4.44
PSH-R	23.74	20.40	5.91	3.90
BCH-R	23.65	19.01	11.67	11.71
SPRC-R	22.63	11.61	10.38	9.97

Source : SET Smart

Thai NVDR Trading Data by Stock

Top Net Buy (Btmn)						Top Net Sell (Btmn)					
Stock	18-May-23	19-May-23	22-May-23	23-May-23	24-May-23	Stock	18-May-23	19-May-23	22-May-23	23-May-23	24-May-23
MAKRO	79.30	101.09	149.61	88.46	170.17	CPALL	-17.20	296.20	275.38	-118.33	-314.87
MINT	-105.91	43.61	-110.19	-35.53	149.10	BBL	-69.61	136.98	-163.61	12.74	-211.67
ICHI	24.29	62.65	120.66	48.19	116.18	KBANK	-13.00	221.98	356.25	416.72	-182.35
DELTA	67.78	-39.78	-107.84	-960.43	81.21	PTT	-74.80	69.02	-94.51	-54.36	-156.18
EA	-48.03	69.57	37.95	54.47	65.44	PTTEP	-266.47	-144.41	-197.69	-117.98	-149.07
KTC	192.60	0.22	-57.50	-38.80	51.95	BCH	-47.62	-16.67	-13.11	-33.70	-136.26
CBG	79.43	35.30	-10.96	-55.86	42.99	AOT	-589.10	234.01	-207.30	-716.12	-133.95
TIDLOR	-56.69	15.89	79.40	91.25	42.49	BANPU	-2.72	-67.34	-92.43	-12.20	-132.00
SAPPE	48.56	-5.92	3.23	10.70	41.69	KTB	160.23	98.31	-7.11	366.06	-99.03
CK	15.34	-8.90	7.78	1.73	36.85	TRUE	77.88	147.97	-117.63	-24.92	-95.80
TISCO	49.51	-25.16	-5.37	42.80	35.41	ADVANC	-199.23	141.56	51.16	-269.89	-88.11
SNNP	-5.99	-12.77	-25.85	25.13	33.69	GULF	-318.93	-57.83	49.06	-85.33	-74.17
KCE	84.55	82.92	64.62	32.07	30.49	INTUCH	-128.09	-113.58	-136.07	-173.06	-74.13
TCAP	66.87	39.16	72.15	53.71	24.85	LH	-148.22	-1.18	-124.47	-45.26	-62.97
COM7	-15.13	25.46	15.52	-44.62	24.78	BTS	-95.70	10.09	56.94	-96.11	-60.21
TOA	4.46	1.56	8.92	24.10	23.41	CENDEL	-65.01	14.74	18.23	-80.60	-59.32
BH	-0.69	47.69	51.29	16.80	23.20	PTTGC	259.78	273.56	-125.49	-127.59	-55.57
SCB	86.07	121.95	-68.26	-128.23	23.16	SIRI	10.48	-56.64	-16.82	-0.36	-54.84
BLA	4.66	-4.78	-12.84	15.75	22.06	CRC	-88.95	51.21	23.53	-150.57	-52.91
KKP	29.68	-15.07	-3.79	13.91	21.74	CPF	-150.06	-62.64	-73.84	-32.92	-51.83

Source: SET

Source: SET

Net Buy/Sell 5 Days				NVDR Trading by Sector					
Value (% of Mkt Cap.)		Value (Btmn)		24-May-23			5 Days		
Top Buy	Top Sell	Buy	Sell	Total	(%)	(%)	(%)	(%)	
ICHI	1.95%	PLANET	-1.90%	Energy & Utilities	1,578.03	2,148.97	3,727.00	62.25%	60.36%
TH	0.93%	MENA	-1.12%	Commerce	1,254.80	1,504.36	2,759.16	51.65%	55.20%
D	0.90%	24CS	-0.90%	Banking	1,179.14	1,555.51	2,734.65	50.62%	53.40%
PSL	0.84%	AP	-0.88%	Food & Beverage	1,316.38	1,115.91	2,432.30	51.10%	56.91%
TCMC	0.78%	CPH	-0.80%	Finance & Securities	841.35	775.91	1,617.27	50.71%	53.40%
ONEE	0.72%	READY	-0.74%	Health Care Services	640.95	799.34	1,440.28	52.03%	63.03%
SUN	0.69%	PRAPAT	-0.72%	Property Development	516.03	775.46	1,291.49	52.19%	53.99%
SINGER	0.68%	AMATA	-0.61%	Transportation & Logistics	541.36	739.44	1,280.80	62.90%	65.39%
KCE	0.65%	PR9	-0.57%	Information & Communication Te	442.27	713.51	1,155.77	59.77%	59.40%
NOVA	0.63%	BCH	-0.55%	Electronic Components	560.91	479.52	1,040.43	52.10%	55.49%
SICT	0.59%	WARRIX	-0.49%	Petrochemicals & Chemicals	232.07	308.07	540.14	61.64%	65.24%
ARIP	0.57%	SVR	-0.45%	Construction Materials	223.48	230.39	453.87	84.83%	86.67%
OTO	0.56%	BANPU	-0.45%	Tourism & Leisure	68.28	139.92	208.20	72.88%	61.87%
HTC	0.55%	KGEN	-0.44%	Packaging	92.99	98.66	191.64	38.31%	47.61%
ECL	0.49%	SIRI	-0.42%	Insurance	108.94	57.99	166.93	37.26%	45.73%
TCAP	0.48%	SITHAI	-0.41%	Media & Publishing	84.58	79.70	164.28	25.42%	34.06%
YONG	0.46%	ECF	-0.40%	Construction Services	89.60	59.49	149.09	58.55%	40.07%
PRTR	0.43%	LH	-0.37%	Agribusiness	39.42	42.47	81.89	33.64%	46.11%
LEO	0.42%	ORI	-0.33%	Fashion	27.94	31.75	59.69	11.54%	14.37%
SAPPE	0.39%	CEYE	-0.33%	Automotive	10.26	28.02	38.28	23.94%	23.14%

Source: SET

*% of Trading Volume in Underlying Securities traded in each sector

Source: SET, KS Research



Daily Driver Stats (Market Summary)

	Current Index	%Change					52 week	
		1D	1W	1M	1Y	YTD	High	Low
World Stock Index								
Dow Jones	32,799.92	-0.77%	-1.86%	-2.98%	-1.24%	-1.05%	34,589.77	28,725.51
S&P 500	4,115.24	-0.73%	-1.05%	-0.44%	-1.03%	7.18%	4,305.20	3,577.03
Nasdaq	12,484.16	-0.61%	-0.13%	3.41%	2.91%	19.28%	13,128.05	10,213.29
FTSE 100	7,627.10	-1.75%	-1.24%	-3.63%	0.36%	2.35%	8,014.31	6,826.15
DAX	15,842.13	-1.92%	-0.68%	-0.25%	8.69%	13.78%	16,275.38	11,975.55
CAC	7,253.46	-1.70%	-1.97%	-4.27%	10.53%	12.04%	7,577.00	5,676.87
NIKKEI	30,682.68	-0.89%	1.96%	7.42%	12.11%	17.58%	31,086.82	25,716.86
Hang Seng	19,115.93	-1.62%	-2.27%	-4.78%	-9.51%	-3.36%	22,688.90	14,687.02
MSCI Ex. JP	624.34	-0.86%	-0.39%	-1.47%	-8.03%	0.83%	691.63	521.77
S&P Volatility (VIX Index)	20.03	8.09%	18.73%	19.44%	-24.53%	-7.57%	34.02	15.78
Dow Jones Real Estate	311.89	-2.01%	-3.07%	-4.73%	-20.12%	-4.84%	399.88	299.51
Dow Jones Financial Sector	688.13	-1.45%	-2.17%	-4.25%	-11.22%	-4.85%	789.73	646.64
Dow Jones Construction Material	1,158.20	-0.70%	-2.36%	1.17%	3.02%	5.37%	1,213.30	951.66
Dow Jones Energy	666.44	0.43%	2.42%	-5.38%	-8.05%	-8.46%	784.57	561.89
Dow Jones Technology	5,263.69	-0.54%	0.30%	6.85%	11.34%	31.12%	5,372.66	3,819.09
Dow Jones Health Care	1,373.82	-0.72%	-1.54%	-4.03%	-3.56%	-4.77%	1,481.37	1,271.73
Dow Jones Consumer Services	1,271.50	-0.05%	-1.31%	0.21%	2.03%	12.13%	1,375.00	1,097.79
SET Indices								
SET Index	1,536.51	0.11%	0.90%	-1.40%	-7.08%	-7.92%	1,691.41	1,514.89
SET 100 Index	2,068.70	-0.01%	0.83%	-1.53%	-8.73%	-8.38%	2,286.56	2,044.15
SET 50 Index	929.22	-0.02%	0.68%	-0.99%	-6.69%	-7.56%	1,017.96	910.71
MAI Index	484.37	0.01%	-0.75%	-6.72%	-25.07%	-17.08%	689.31	476.83
Energy	21,515.04	0.19%	0.26%	-3.18%	-15.19%	-14.33%	25,830.76	21,177.97
Bank	389.14	0.18%	2.23%	2.71%	3.30%	0.22%	407.02	343.28
Property	249.60	-0.10%	0.99%	-4.06%	2.01%	-8.33%	275.37	227.52
Transportation	344.78	0.01%	-1.33%	-3.17%	-4.49%	-8.12%	381.89	332.37
Construction Materials	8,732.87	0.16%	-0.50%	5.46%	-8.58%	-5.63%	9,697.61	8,203.88
ICT	156.41	-0.77%	-1.26%	-3.42%	-21.67%	-5.54%	204.35	154.11
Electronic	10,636.18	1.00%	8.90%	-1.80%	102.97%	2.50%	13,621.75	4,619.93
Commerce	36,972.07	0.31%	0.48%	1.36%	-2.95%	-5.53%	40,862.27	32,842.49
Hospitality & Leisure	643.03	1.20%	3.33%	-5.79%	12.17%	-0.26%	713.33	538.88
Fixed Income and FX								
US 2-Y yield	4.38	1.38%	5.34%	4.64%	76.74%	-1.13%	5.07	2.48
US 5-Y yield	3.82	2.03%	6.52%	4.25%	40.52%	-4.63%	4.44	2.63
US 10-Y yield	3.74	1.35%	4.99%	4.76%	36.68%	-3.43%	4.24	2.57
US Ted Spread	0.07	-59.32%	-54.39%	-70.98%	-87.42%	-83.73%	0.68	0.07
Thai 2-Y yield	2.06	0.14%	2.62%	10.58%	31.86%	26.07%	2.06	1.50
Thai 5-Y yield	2.23	0.29%	1.59%	6.58%	-1.30%	13.72%	2.80	1.89
Thai 10-Y yield	2.57	0.34%	1.07%	2.43%	-12.26%	-2.95%	3.32	2.29
Thai TED Spread	0.23	1.45%	-5.42%	-38.13%	50.99%	-51.26%	0.69	0.05
Dollar Index	103.89	0.39%	0.98%	2.03%	2.18%	0.35%	114.11	101.01
French CDS USD SR 5Y	27.56	-0.06%	-1.96%	3.57%	30.05%	1.44%	35.17	20.54
Portugal 5Yr USD CDS	13.74	0.00%	0.00%	0.00%	0.00%	0.00%	13.74	13.74
Ireland 5Yr USD CDS	25.88	0.90%	2.72%	-3.10%	52.41%	-4.92%	29.61	15.45
Spain 5Yr USD CDS	29.78	0.00%	0.00%	0.00%	0.00%	0.00%	29.78	29.78
Italy 5Yr USD CDS	131.85	0.00%	0.00%	0.00%	6.30%	0.00%	179.25	121.30
German 5Yr USD CDS	13.35	4.81%	3.81%	-9.79%	15.95%	-29.38%	29.20	11.51
Thailand 5Yr CDS	54.29	0.91%	2.05%	8.72%	9.95%	-11.55%	94.13	45.14
Indonesia 5Yr CDS	90.18	0.12%	-6.47%	-4.88%	3.29%	-9.43%	164.43	78.58
Philippines 5Yr CDS	88.04	0.51%	-6.01%	-6.74%	-8.10%	-9.35%	153.34	75.67
USD : EURO	1.08	-0.25%	-0.73%	-1.95%	-0.22%	0.76%	1.11	0.96
USD : POUND	0.81	0.09%	0.60%	0.07%	2.16%	-2.64%	0.94	0.79
USD : Yen	138.51	0.00%	1.11%	3.53%	8.74%	5.03%	151.34	126.76
USD : Yuan	7.05	-0.05%	0.79%	2.35%	5.80%	2.09%	7.32	6.64

Source: Bloomberg



Daily Driver Stats (Commodity)

Current Price	Current Index	%Change					52 week		Related Stocks
		1D	1W	1M	1Y	YTD	High	Low	
Nymex Futures 1 M (USD/bbl)	74.34	1.96%	2.07%	-4.53%	-35.40%	-7.38%	122.11	66.74	PTT, PTTEP
GRM (USD/bbl)	4.19	-7.30%	319.00%	64.96%	-79.56%	-62.76%	30.49	-2.95	PTTGC, TOP, IRPC, ESSO, SPRC
Newcastle Coal Price (USD/tonne)*	161.68	0.00%	-4.62%	-11.80%	-60.20%	-59.99%	457.12	161.68	BANPU, LANNA, UMS
Baltic Dry Index (BDI)	1,348.00	0.00%	-5.40%	-10.37%	-47.57%	-11.02%	3,127.00	530.00	TTA, PSL, RCL, ASIMAR
Gold (USD/ounce)	1,976.70	0.94%	-0.58%	-0.32%	6.55%	8.37%	2,039.98	1,621.56	
Thai Gold Bar (Bath/15.244 g)	32,550.00	0.74%	0.53%	0.15%	8.25%	9.30%	32,910.00	29,210.00	
Near Month Gold Future (Baht)	32,200.00	0.47%	0.16%	-0.31%	7.69%	8.24%	32,700.00	29,100.00	
Silver (USD/ounce)	2,341.50	1.10%	-1.14%	-6.92%	6.26%	-2.21%	2,602.50	1,777.00	
Copper Spot (USD/MT)	7,851.75	-2.29%	-4.97%	-10.56%	-17.67%	-6.13%	9,743.00	7,160.00	
CRB Index	262.70	0.57%	0.16%	-2.99%	-18.04%	-5.42%	329.59	254.03	
Zinc (USD/tonne)	2,313.00	-2.51%	-8.36%	-14.93%	-40.70%	-22.19%	3,913.50	2,313.00	PDI
Malaysian Palm Oil (MYR/tonne)	3,510.50	-2.77%	-5.48%	-16.27%	-48.28%	-13.28%	7,095.50	3,275.00	TVO, UVAN, UPOIC
Sugar Price (US cent/lb)	25.49	-1.24%	-1.62%	4.72%	34.65%	41.77%	26.66	16.19	KBS, KSL, KTIS, BRR
Soybeans (USD/lb)	13.47	0.15%	-0.92%	-9.20%	-23.89%	-10.01%	18.07	13.30	
Soybean Oil (USD/pound)	50.02	0.00%	-4.30%	-10.12%	-39.97%	-28.73%	85.60	50.02	TVO, UVAN, UPOIC
Soybean Meal (USD/short ton)*	417.20	0.00%	-5.29%	-8.77%	-7.56%	-18.52%	512.05	417.20	
Wheat (USD/bu.)	606.25	-2.57%	-3.08%	-8.39%	-47.62%	-23.45%	1,157.50	595.50	
Rubber (JPY/kg)	206.30	-1.24%	-2.69%	-1.81%	-16.88%	-5.37%	264.90	204.00	STA, TRUBB
Broiler - farm gate price (Bt/kg)	46.50	0.00%	1.09%	4.49%	14.81%	13.41%	52.00	30.00	CPF, GFPT
Swine - farm gate price (Bt/kg)	68.00	0.00%	-10.53%	-17.07%	-15.00%	28.57%	114.50	59.00	CPF
Ethylene -S.Korea, FOB (USD/tonne)*	845.00	0.00%	-1.17%	-6.63%	-23.53%	0.00%	1,105.00	740.00	
Propylene -S.Korea, FOB (USD/tonne)*	855.00	0.00%	-1.16%	-5.52%	-17.39%	-1.72%	1,080.00	815.00	
HDPE -SE Asia, CFR (USD/tonne)*	1,050.00	0.00%	-1.87%	-1.87%	-16.67%	2.94%	1,310.00	980.00	
PVC -SE Asia, CFR (USD/tonne)*	830.00	0.00%	-2.35%	-3.49%	-38.52%	-3.49%	1,350.00	780.00	
Naptha C&F Japan (USD/tonne)	607.50	3.14%	3.80%	-9.04%	-30.95%	-6.34%	882.50	585.25	
Ethylene Spread (Olefin)*	237.50	-7.23%	-11.96%	0.16%	5.44%	20.95%	339.50	12.00	PTTGC
Propylene Spread (Olefin)*	247.50	-6.95%	-11.53%	4.38%	59.42%	11.80%	309.75	112.25	PTTGC
HDPE Spread (Olefin)*	442.50	-4.01%	-8.72%	10.04%	16.37%	19.15%	484.75	268.00	PTTGC, SCC
Hot Rolled Coil C&F Turkey (USD/tonne)	595.00	0.00%	-2.46%	-10.53%	-24.68%	-4.03%	790.00	560.00	SSI, GJS
Rebar (USD/tonne)	497.85	-1.45%	-4.74%	-11.50%	-29.80%	-16.13%	709.16	474.20	TSTH, BSBM
Slab East C&F Asia (USD/tonne)	600.00	0.00%	-1.64%	-4.76%	-25.00%	9.09%	820.00	520.00	SSI

Note: *Weekly data

Source : Bloomberg, Refinitiv, SET Smart



Director Trade

Director Trade								
Transaction Date	Stock	Types of Securities	Name of Management	Transaction	Avg Price (Bt)	Amount (shares)	Total (Bt)	Remark
23-May-23	APP	Common Share	Mr. KRURKRIT JEARNKAMONCHUEN	Sell	2.98	71,000	211,580	
23-May-23	BIS	Common Share	Mr. DHANAWAT KHONGJAROENSOM	Buy	5.85	1,500	8,775	Transacted by spouse/cohabiting couple
23-May-23	CHAYO	Common Share	Mrs. ROSPORN SOOKSOMPORN	Sell	7.95	20,000	159,000	
23-May-23	EP	Common Share	Mr. YUTH CHINSUPAKUL	Buy	3.08	50,000	154,000	
23-May-23	ITC	Common Share	Mr. CHAIWAT CHAROENRUJITANON	Sell	24.10	9,000	216,900	
23-May-23	IFS	Common Share	Mrs. SUTIDA SUPANUGOOLSAMAI	Buy	2.84	4,000	11,360	
23-May-23	IFS	Common Share	Mrs. SUTIDA SUPANUGOOLSAMAI	Buy	2.82	3,900	10,998	
23-May-23	INSET	Common Share	Mr. VICHIEJ JEARKJIRM	Buy	2.36	90,000	212,400	
23-May-23	INSET	Warrant	Mr. VICHIEJ JEARKJIRM	Sell	0.36	90,000	32,400	
23-May-23	JR	Common Share	Mr. JARUN WIWATJESADAWUT	Buy	6.09	101,800	619,962	
23-May-23	L&E	Common Share	Mr. GRITSADA SUPTUAYACHONE	Buy	1.79	4,473	8,007	
18-May-23	MALEE	Common Share	Mr. RAJDEV NARULA	Buy	6.70	20,000	134,000	
23-May-23	MGC	Common Share	Miss JERDNAPANG THAMCHUANVIRI'	Buy	8.95	400,000	3,580,000	
23-May-23	NSL	Common Share	Mr. SOMCHAI ASAVAPIYANOND	Buy	20.05	100,000	2,005,000	
23-May-23	OTO	Common Share	Mr. SOMKIT LIKITPARINYA	Sell	19.60	45,000	882,000	
23-May-23	PL	Common Share	Mr. SARA LAMSAM	Buy	2.40	30,700	73,680	
23-May-23	PSG	Common Share	Mr. NOPADOL INTRALIB	Buy	0.79	500,000	395,000	
23-May-23	RBF	Common Share	Mr. SOMCHAI RATANAPOOMPINYO	Buy	9.74	424,300	4,132,682	
23-May-23	RAM	Common Share	Mr. AURCHAT KANJANAPITAK	Sell	45.00	1,100,000	49,500,000	
23-May-23	SABUY	Common Share	Mr. WARANON KONGPATIMAKORN	Sell	12.70	100,000	1,270,000	
23-May-23	SABUY	Warrant	Mr. WARANON KONGPATIMAKORN	Buy	6.30	80,000	504,000	
23-May-23	SABUY	Warrant	Mr. WARANON KONGPATIMAKORN	Buy	6.25	70,000	437,500	
23-May-23	SABUY	Warrant	Mr. WARANON KONGPATIMAKORN	Buy	6.35	30,000	190,500	
24-May-23	SABUY	Warrant	Mr. WARANON KONGPATIMAKORN	Buy	6.20	20,000	124,000	
23-May-23	SC	Common Share	Mr. MANIT BANCHONGTHANAKIT	Sell	4.20	2,000	8,400	
23-May-23	STC	Common Share	Mr. SURASIT CHAITRAKULTHONG	Buy	0.74	46,500	34,410	
22-May-23	STI	Common Share	Mr. PAIRUCH LAOPRASERT	Buy	4.60	85,600	393,760	
23-May-23	SUSCO	Common Share	Mr. AMARIN SIMAROJ	Buy	3.42	50,000	171,000	
23-May-23	TU	Common Share	Mr. CHENG NIRUTTINANON	Sell	15.40	100,000	1,540,000	Transacted by spouse/cohabiting couple
19-May-23	TRT	Common Share	Mr CHONG YIH TAI	Sell	2.26	350,700	792,582	
22-May-23	TRT	Common Share	Mr CHONG YIH TAI	Sell	2.20	143,700	316,140	
23-May-23	TRT	Common Share	Mr CHONG YIH TAI	Sell	2.20	178,300	392,260	
22-May-23	KUN	Common Share	Mr. KHUNA DHEVA-AKSORN	Buy	2.13	33,100	70,503	
23-May-23	KUN	Common Share	Mr. KHUNA DHEVA-AKSORN	Buy	2.12	11,000	23,320	Transacted by Mrs. PRAWERAT DHEVA-AKSORN

Source : www.sec.or.th



Insider Trading

Change 1W (Btmn)		Change 1M (Btmn)		Change 3M (Btmn)		Change 6M (Btmn)		Change YTD (Btmn)	
Gainers									
BRI	81.00	JKN	168.08	SABUY	775.36	SABUY	684.16	SABUY	755.50
BANPU	73.27	BRI	81.00	BTS	465.91	ORI	563.72	BTS	465.91
SIRI	45.05	BANPU	73.27	GIFT	264.98	BTS	465.91	GULF	410.75
XO	19.89	SIRI	45.05	JKN	168.08	GULF	410.75	GUNKUL	370.14
CV	7.98	XO	19.89	RS	82.41	GUNKUL	370.14	GIFT	264.98
III	5.80	OTO	16.00	BRI	81.00	BRI	301.80	PLANB	199.16
RBF	5.58	RS	12.45	AS	74.76	GIFT	264.98	ORI	195.99
POLY	5.50	CV	7.98	BANPU	74.07	PLANB	199.16	JKN	168.08
SKR	5.04	KKP	5.94	SIRI	64.30	SIAM	182.62	AAI	106.88
TFG	3.97	III	5.80	JMT	60.40	BDMS	175.32	BDMS	98.99
Losers									
BDMS	-561.56	BDMS	-561.56	BDMS	-550.58	BJC	-5175.00	JMART	-1608.29
MENA	-208.25	MENA	-208.25	MENA	-208.25	AWC	-3338.50	BE8	-1130.52
RAM	-64.64	RAM	-64.64	JMART	-149.29	ONEE	-3027.86	TMC	-227.93
D	-28.78	D	-28.78	SSSC	-120.96	JMART	-1581.89	MENA	-208.25
HTC	-9.56	HTC	-9.56	PROEN	-119.27	AS	-1196.43	PROEN	-124.06
TRT	-1.73	BH	-6.66	RAM	-75.35	BE8	-1130.52	SSSC	-120.96
AS	-0.75	TRT	-3.51	MTW	-53.28	TMC	-288.43	LEO	-117.90
SC	-0.45	TU	-1.48	HTC	-44.52	MENA	-208.25	RAM	-96.85
MBAX	-0.42	PROUD	-1.05	PSH	-30.67	NSL	-200.00	MTW	-82.74
APP	-0.01	AS	-0.75	D	-28.78	SSSC	-120.96	CWT	-75.60

Source: SEC, KS Research, data up to 19 May 2023

Foreign Ownership - top ten gainers and losers

Change 1D	Change 1W		Change 1M		Change 3M		Change YTD		
Gainers									
MEGA	0.37	SINGER	1.79	TCAP	2.97	SAWAD	6.87	SAWAD	7.38
PSL	0.31	JMART	1.14	CK	2.07	CK	4.33	CK	5.93
PTG	0.29	ONEE	0.83	SINGER	1.89	AMATA	4.22	AMATA	5.58
SAWAD	0.21	TCAP	0.76	HANA	1.43	HANA	2.97	HANA	5.14
RCL	0.18	GUNKUL	0.59	SCB	1.16	GUNKUL	2.28	JMART	3.31
GUNKUL	0.17	PSL	0.47	GUNKUL	1.00	SINGER	1.71	BBL	3.23
TCAP	0.16	CK	0.45	KTB	0.91	TCAP	1.55	CENTEL	2.24
JMART	0.16	KCE	0.45	AMATA	0.83	BH	1.20	GUNKUL	1.56
KCE	0.14	TTB	0.38	ONEE	0.81	SCB	0.80	TCAP	1.34
SINGER	0.13	BCP	0.37	JMART	0.75	BCPG	0.78	TTB	1.12
Losers									
TIDLOR	-0.24	BCH	-1.07	TISCO	-2.49	TISCO	-5.92	KKP	-10.19
HANA	-0.23	BANPU	-1.07	KKP	-1.78	KKP	-4.74	BANPU	-5.68
SIRI	-0.22	SIRI	-1.04	BANPU	-1.39	BCP	-4.59	BCP	-5.10
AMATA	-0.18	TIDLOR	-0.94	LH	-1.35	BANPU	-3.11	TISCO	-4.94
AP	-0.15	AP	-0.89	TIDLOR	-1.23	TIDLOR	-3.07	ESSO	-4.33
BANPU	-0.14	LH	-0.85	SPALI	-1.09	TU	-2.83	TIDLOR	-3.89
LH	-0.14	CPF	-0.64	AP	-0.97	IRPC	-2.80	TU	-3.87
CPN	-0.11	NEX	-0.49	CHG	-0.90	KBANK	-2.64	IRPC	-3.83
MINT	-0.10	AMATA	-0.32	CPF	-0.87	SIRI	-2.55	KBANK	-2.91
KBANK	-0.10	AOT	-0.32	STA	-0.79	CHG	-2.54	PTTEP	-2.91

Source: SET100, Setsmart



Economic Calendar

Date Time	Country	Event	Period	Survey	Actual	Prior	Revised
05/26/2023 14:30	Thailand	Foreign Reserves	May-19	--	--	\$224.7b	--
05/26/2023 14:30	Thailand	Forward Contracts	May-19	--	--	\$28.4b	--
05/26/2023 05:31	Thailand	Customs Exports YoY	Apr	-2.10%	--	-4.20%	-4.17%
05/26/2023 05:31	Thailand	Customs Imports YoY	Apr	-5.30%	--	-7.10%	-7.13%
05/26/2023 05:31	Thailand	Customs Trade Balance	Apr	-\$500m	--	\$2719m	--
05/31/2023 11:00	Thailand	Capacity Utilization ISIC	Apr	--	--	66.06	--
05/31/2023 11:00	Thailand	Mfg Production Index ISIC NSA YoY	Apr	--	--	-4.56%	--
05/31/2023 14:00	Thailand	BoT Benchmark Interest Rate	May-31	2.00%	--	1.75%	--
05/31/2023 14:00	Thailand	BoP Current Account Balance	Apr	--	--	\$4779m	--
05/31/2023 14:30	Thailand	BoP Overall Balance	Apr	--	--	\$760m	--
05/31/2023 14:30	Thailand	Imports	Apr	--	--	\$22775m	--
05/31/2023 14:30	Thailand	Exports	Apr	--	--	\$27079m	--
05/31/2023 14:30	Thailand	Exports YoY	Apr	--	--	-5.80%	--
05/31/2023 14:30	Thailand	Imports YoY	Apr	--	--	-5.70%	--
05/31/2023 14:30	Thailand	Trade Balance	Apr	--	--	\$4305m	--
06/01/2023 07:30	Thailand	S&P Global Thailand PMI Mfg	May	--	--	60.4	--
06/01/2023 14:30	Thailand	Business Sentiment Index	May	--	--	50.1	--
05/25/2023 01:00	United States	FOMC Meeting Minutes	May-03	--	--	--	--
05/25/2023 06:50	Japan	Foreign Buying Japan Stocks	May-19	--	¥867.5b	¥808.3b	--
05/25/2023 06:50	Japan	Foreign Buying Japan Bonds	May-19	--	¥1105.7b	¥1075.5b	--
05/25/2023 06:50	Japan	Japan Buying Foreign Bonds	May-19	--	¥964.7b	¥1121.6b	--
05/25/2023 06:50	Japan	Japan Buying Foreign Stocks	May-19	--	-¥0.4b	¥9.6b	--
05/25/2023 09:00	China	Bloomberg May China Economic Survey	--	--	--	--	--
05/25/2023 19:30	United States	Chicago Fed Nat Activity Index	Apr	-20.00%	--	-19.00%	--
05/25/2023 19:30	United States	Initial Jobless Claims	May-20	245k	--	242k	--
05/25/2023 19:30	United States	Continuing Claims	May-13	1800k	--	1799k	--
05/25/2023 19:30	United States	GDP Annualized QoQ	1Q S	1.10%	--	1.10%	--
05/25/2023 19:30	United States	Personal Consumption	1Q S	3.70%	--	3.70%	--
05/25/2023 19:30	United States	GDP Price Index	1Q S	4.00%	--	4.00%	--
05/25/2023 19:30	United States	Core PCE QoQ	1Q S	4.90%	--	4.90%	--
05/25/2023 21:00	United States	Pending Home Sales MoM	Apr	1.00%	--	-5.20%	--
05/25/2023 21:00	United States	Pending Home Sales NSA YoY	Apr	-20.10%	--	-23.30%	--
05/25/2023 22:00	United States	Kansas City Fed Manf. Activity	May	-9	--	-10	--
05/26/2023 06:30	Japan	Tokyo CPI YoY	May	3.40%	--	3.50%	--
05/26/2023 06:30	Japan	Tokyo CPI Ex-Fresh Food YoY	May	3.40%	--	3.50%	--
05/26/2023 06:30	Japan	Tokyo CPI Ex-Fresh Food, Energy YoY	May	3.90%	--	3.80%	--
05/26/2023 06:50	Japan	PPI Services YoY	Apr	1.40%	--	1.60%	--
05/26/2023 19:30	United States	Personal Income	Apr	0.40%	--	0.30%	--
05/26/2023 19:30	United States	Personal Spending	Apr	0.50%	--	--	--
05/26/2023 19:30	United States	Real Personal Spending	Apr	0.30%	--	--	--
05/26/2023 19:30	United States	PCE Deflator MoM	Apr	0.30%	--	0.10%	--
05/26/2023 19:30	United States	PCE Deflator YoY	Apr	4.30%	--	4.20%	--
05/26/2023 19:30	United States	PCE Core Deflator MoM	Apr	0.30%	--	0.30%	--
05/26/2023 19:30	United States	PCE Core Deflator YoY	Apr	4.60%	--	4.60%	--
05/26/2023 19:30	United States	Advance Goods Trade Balance	Apr	-\$85.9b	--	-\$84.6b	--
05/26/2023 19:30	United States	Wholesale Inventories MoM	Apr P	--	--	--	--
05/26/2023 19:30	United States	Retail Inventories MoM	Apr	0.20%	--	0.70%	--
05/26/2023 19:30	United States	Durable Goods Orders	Apr P	-1.00%	--	3.20%	--
05/26/2023 19:30	United States	Durables Ex Transportation	Apr P	-0.10%	--	0.20%	--
05/26/2023 19:30	United States	Cap Goods Orders Nondef Ex Air	Apr P	-0.10%	--	-0.60%	--

Source : Bloomberg



Economic Calendar

Date Time	Country	Event	Period	Survey	Actual	Prior	Revised
05/26/2023 19:30	United States	Cap Goods Ship Nondef Ex Air	Apr P	0.10%	--	-0.50%	--
05/26/2023 21:00	United States	U. of Mich. Sentiment	May F	58	--	57.7	--
05/26/2023 21:00	United States	U. of Mich. Current Conditions	May F	--	--	64.5	--
05/26/2023 21:00	United States	U. of Mich. Expectations	May F	--	--	53.4	--
05/26/2023 21:00	United States	U. of Mich. 1 Yr Inflation	May F	4.50%	--	4.50%	--
05/26/2023 21:00	United States	U. of Mich. 5-10 Yr Inflation	May F	3.10%	--	3.20%	--
05/26/2023 22:00	United States	Kansas City Fed Services Activity	May	--	--	7	--
05/27/2023 08:30	China	Industrial Profits YTD YoY	Apr	--	--	-21.40%	--
05/29/2023 12:00	Japan	Leading Index CI	Mar F	--	--	97.5	--
05/29/2023 12:00	Japan	Coincident Index	Mar F	--	--	98.7	--
05/29/2023 06:09	Eurozone	OECD Publishes Economic Outlook	--	--	--	--	--
05/30/2023 06:30	Japan	Jobless Rate	Apr	--	--	2.80%	--
05/30/2023 06:30	Japan	Job-To-Applicant Ratio	Apr	--	--	1.32	--
05/30/2023 15:00	Eurozone	M3 Money Supply YoY	Apr	--	--	2.50%	--
05/30/2023 16:00	Eurozone	Consumer Confidence	May F	--	--	-17.4	--
05/30/2023 16:00	Eurozone	Economic Confidence	May	--	--	99.3	--
05/30/2023 16:00	Eurozone	Industrial Confidence	May	--	--	-2.6	--
05/30/2023 16:00	Eurozone	Services Confidence	May	--	--	10.5	--
05/30/2023 20:00	United States	House Price Purchase Index QoQ	1Q	--	--	0.30%	--
05/30/2023 20:00	United States	FHFA House Price Index MoM	Mar	--	--	0.50%	--
05/30/2023 20:00	United States	S&P CoreLogic CS 20-City MoM SA	Mar	--	--	0.06%	--
05/30/2023 20:00	United States	S&P CoreLogic CS 20-City YoY NSA	Mar	--	--	0.36%	--
05/30/2023 20:00	United States	S&P CoreLogic CS US HPI YoY NSA	Mar	--	--	2.05%	--
05/30/2023 21:00	United States	Conf. Board Consumer Confidence	May	99.5	--	101.3	--
05/30/2023 21:00	United States	Conf. Board Present Situation	May	--	--	151.1	--
05/30/2023 21:00	United States	Conf. Board Expectations	May	--	--	68.1	--
05/30/2023 21:30	United States	Dallas Fed Manf. Activity	May	--	--	-23.4	--
05/31/2023 06:50	Japan	Retail Sales YoY	Apr	--	--	7.20%	6.90%
05/31/2023 06:50	Japan	Retail Sales MoM	Apr	--	--	0.60%	0.30%
05/31/2023 06:50	Japan	Dept. Store, Supermarket Sales YoY	Apr	--	--	3.20%	--
05/31/2023 06:50	Japan	Industrial Production MoM	Apr P	--	--	1.10%	--
05/31/2023 06:50	Japan	Industrial Production YoY	Apr P	--	--	-0.60%	--
05/31/2023 08:30	China	Composite PMI	May	--	--	54.4	--
05/31/2023 08:30	China	Manufacturing PMI	May	49.2	--	49.2	--
05/31/2023 08:30	China	Non-manufacturing PMI	May	--	--	56.4	--
05/31/2023 12:00	Japan	Annualized Housing Starts	Apr	--	--	0.877m	--
05/31/2023 12:00	Japan	Consumer Confidence Index	May	--	--	35.4	--
05/31/2023 12:00	Japan	Housing Starts YoY	Apr	--	--	-3.20%	--
05/31/2023 18:00	United States	MBA Mortgage Applications	May-26	--	--	-4.60%	--
05/31/2023 20:45	United States	MNI Chicago PMI	May	47.3	--	48.6	--
05/31/2023 21:00	United States	JOLTS Job Openings	Apr	--	--	9590k	--
05/31/2023 21:30	United States	Dallas Fed Services Activity	May	--	--	-14.4	--
06/01/2023 01:00	United States	Federal Reserve Releases Beige Book	--	--	--	--	--
06/01/2023 06:50	Japan	Capital Spending YoY	1Q	--	--	7.70%	--
06/01/2023 06:50	Japan	Capital Spending Ex Software YoY	1Q	--	--	6.30%	--
06/01/2023 06:50	Japan	Company Profits YoY	1Q	--	--	-2.80%	--
06/01/2023 06:50	Japan	Company Sales YoY	1Q	--	--	6.10%	--
06/01/2023 06:50	Japan	Foreign Buying Japan Stocks	May-26	--	--	¥867.5b	--
06/01/2023 06:50	Japan	Foreign Buying Japan Bonds	May-26	--	--	¥1105.7b	--
06/01/2023 06:50	Japan	Japan Buying Foreign Bonds	May-26	--	--	¥964.7b	--

Source : Bloomberg



Company's Calendar

					As of 24 May 2023	
Mon	Tue	Wed	Thu	Fri	Sat	
22-May-23	23-May-23	24-May-23	25-May-23	26-May-23	27-May-23	
			TCC-XD@0.05 AIMCG-XD@0.15 SUPEREIF-XD@0.2376 KAMART-XD@0.08 AIMIRT-XD@0.223 BOFFICE-XD@0.1719 SCM-XW@7.5(O):1(N) HYDROGEN-XD@0.223 BKI-XD@3.75 New Listing: KKP-W6 New Listing: KKP-W5	IVL-XD@0.25 GVREIT-XD@0.195		
29-May-23	30-May-23	31-May-23	1-Jun-23	2-Jun-23	3-Jun-23	
FUTUREPF-XD@0.35 BE8-XW@20(O):1(N) BGC-XD@0.08 PROSPECT-XD@0.132 PSL-XD@0.05	UAC-XD@0.12	M-STOR-XD@0.1 TTLPF-XD@0.4193 LHPF-XD@0.1 M-II-XD@0.15 EGATIF-XD@0.125 LHHOTEL-XD@0.25 FNS-XR1(O):1(N)@5 MNIT-XD@0.02 TFFIF-XD@0.1032 KBSPIF-XD@0.228 MJLF-XD@0.127 MNIT2-XD@0.07 CPTGF-XD@0.1185 IMPACT-XD@0.14 MNRF-XD@0.025 QHHR-XD@0.11		TIF1-XD@0.14 BKKCP-XD@0.16		
5-Jun-23	6-Jun-23	7-Jun-23	8-Jun-23	9-Jun-23	10-Jun-23	
12-Jun-23	13-Jun-23	14-Jun-23	15-Jun-23	16-Jun-23	17-Jun-23	
	BYDCOM80-XD@0	NUSA-XW@5(O):1(N) PINGAN80-XD@0				

Remark

XD - Cash Dividend XR - Rights for Common
 XD(ST) - Stock Dividend XW - Rights for Warrant
 Source : SET as of previous trading day



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