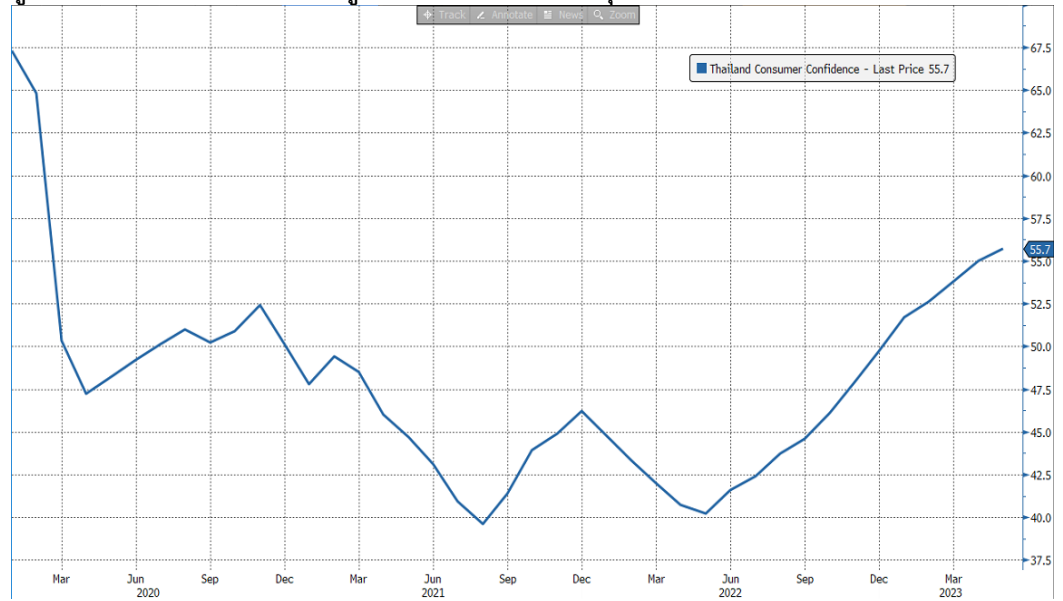


Strategy

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รูปที่ 1: ดัชนีความเชื่อมั่นผู้บริโภคของไทยล่าสุด



Source: Bloomberg

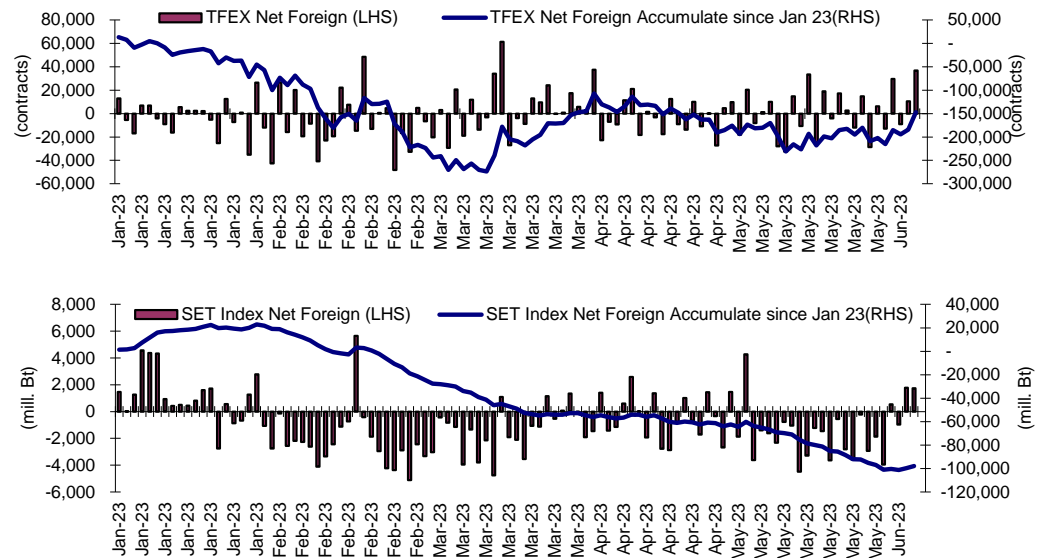
Fund Flow

Foreign Portfolio Investment in Equities (Asia ex. Japan)

	As at	Day	WTD Net	MTD Net	YTD Net
India	7-Jun	175.0	247.3	647.1	5,095.7
Indonesia	8-Jun	-26.1	5.4	5.4	1,388.4
Malaysia	8-Jun	-34.6	-42.9	-67.9	-706.1
Philippines	8-Jun	-7.4	-4.8	-9.3	-574.1
South Korea	9-Jun	-68.3	-445.1	-135.3	9,064.7
Sri Lanka	8-Jun	-1.0	-1.0	-1.1	1.9
Taiwan	8-Jun	-755.9	-227.3	207.3	10,829.6
Thailand	8-Jun	52.6	67.6	-27.6	-2,871.2
Vietnam	8-Jun	-11.5	-18.5	-31.7	-40.3

Source: Bloomberg

Net Foreign



Indicators to watch

	Last	Previous	% chg	1W Prior	1M Prior	Remark
VIX Index	26.52	24.80	6.9%	42.5%	30.4%	-
Ted Spread	0.37	0.27	38.8%	118.9%	219.5%	-
TTF (Thai Trust Fund)	11.27	11.25	0.2%	0.4%	6.1%	+
U.S.Dollar Index	103.32	104.11	-0.8%	-0.9%	1.6%	+
U.S.Bond Yield	3.73	3.79	-1.6%	2.5%	6.2%	-
US Coal Index	7.5	6.87	9.2%	39.9%	58.2%	+
Emerging Asia Index (MXMS)	519.80	513.13	1.3%	-3.2%	-5.4%	+

Source: Bloomberg, Aspen