

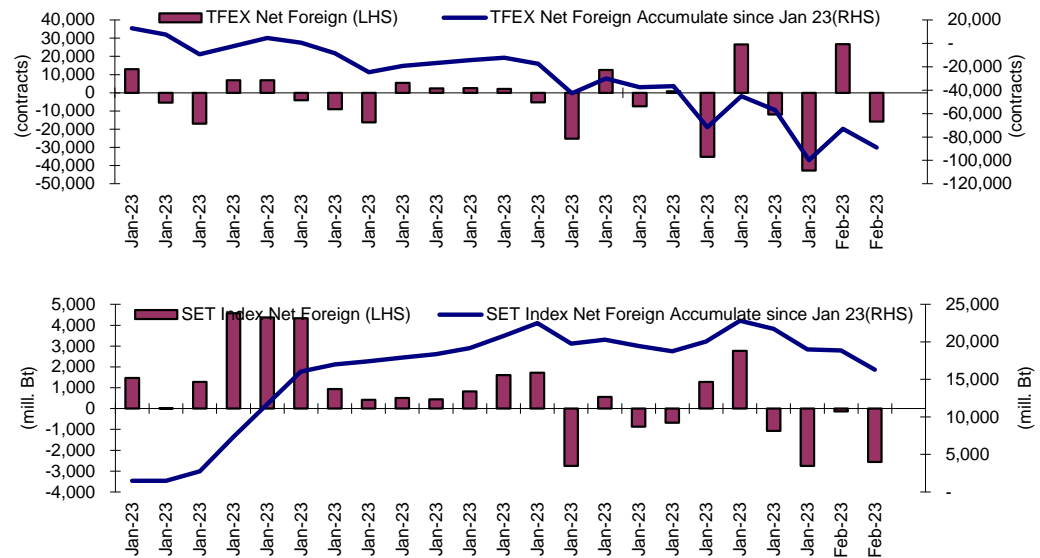
Fund Flow

Foreign Portfolio Investment in Equities (Asia ex. Japan)

| | As at | Day | WTD Net | MTD Net | YTD Net |
|-------------|--------|-------|---------|---------|----------|
| India | 1-Feb | 310.6 | -956.4 | 310.6 | -3,349.0 |
| Indonesia | 2-Feb | -17.3 | -31.0 | -4.7 | -208.8 |
| Malaysia | 31-Jan | -23.2 | -34.7 | -81.7 | -81.7 |
| Philippines | 2-Feb | 1.8 | 3.4 | 15.8 | 137.9 |
| South Korea | 2-Feb | 625.7 | 635.1 | 950.3 | 6,190.2 |
| Sri Lanka | 2-Feb | 0.6 | 1.7 | 1.2 | 2.4 |
| Taiwan | 2-Feb | 850.6 | 3,991.5 | 1,298.0 | 8,538.7 |
| Thailand | 2-Feb | -80.7 | -206.1 | -86.6 | 458.4 |
| Vietnam | 2-Feb | 16.8 | 36.1 | 20.5 | 135.6 |

Source: Bloomberg

Net Foreign



Indicators to watch

| | Last | Previous | % chg | 1W Prior | 1M Prior | Remark |
|----------------------------|--------|----------|-------|----------|----------|--------|
| VIX Index | 19.08 | 19.20 | -0.6% | -6.2% | -11.9% | + |
| Ted Spread | 0.16 | 0.17 | -5.9% | -7.0% | -46.3% | + |
| TTF (Thai Trust Fund) | 11.27 | 11.25 | 0.2% | 0.4% | 6.1% | + |
| U.S.Dollar Index | 101.73 | 101.08 | 0.6% | 0.1% | -2.8% | - |
| U.S.Bond Yield | 3.39 | 3.41 | -0.6% | -1.7% | -9.8% | - |
| US Coal Index | 7.5 | 6.87 | 9.2% | 39.9% | 58.2% | + |
| Emerging Asia Index (MXMS) | 562.81 | 562.19 | 0.1% | 1.0% | 9.1% | + |

Source: Bloomberg, Aspen